

Life Insurance Risk Evaluation
For Gaucher Community Alliance

Client Name _____ **Date of Birth** _____ **Female** **Male**
Coverage Amount _____ **Term:** **10 15 20 25 30 ROP WL IUL VUL UL**
Address _____ **Email** _____
 _____ **Phone/Fax** _____
Employment Status _____

		Yes	No
1	Have you ever used any nicotine-based products? If Yes, date last used: _____ Type & Frequency?		
2	Have you had more than 2 moving violations in the past 3 years or any DUIs?		
3	Has either parent or a sibling had a history of heart disease or cancer?		
4	Has either parent died prior to age 60 from heart disease or cancer?		
5	Have you been diagnosed and treated for heart disease, diabetes, or cancer (including skin cancer)? Any other medical conditions other than Gaucher? If so, provide details including date of onset.		
6	Any in patient hospitalizations in the last 10 years? Dates and Reason		
7	Do you take any medications? _____ Type & Reason?		
8	Foreign Travel: Have you traveled or intend to travel overseas? If yes, where and for how long?		
9	Avocations: Do you have any of the following hobbies? Aviation, scuba diving, race car driving		
10	Date of last visit to your PCP (Personal Care Physician)? Reason and Outcome		
11	Height: _____ Weight: _____		

When was your last bone lesion, if any?

Have you had any organs removed? What?

Do you have any neurological involvement?

Is your current CBC within normal limits?

Name and Address of Physician who has your Gaucher records:

For the purpose of obtaining the insurance coverage that I have requested, I hereby authorize Underwriters Brokerage Service (the "Representative") and its affiliated agencies, to disclose my personal financial and health information to the insurance companies listed at the bottom of this page and to insurance agents and brokers acting on my behalf with respect to obtaining such insurance coverage.

I authorize any health plan, physician, health care professional, hospital, clinic, laboratory, pharmacy, medical facility, Pharmacy Benefit Manager or other health care provider that has provided treatment or services to me or on my behalf within the past 10 years ("my Providers") to disclose my entire medical record and any other information that may be considered protected health information under the Health Insurance Portability and Accountability Act of 1996 ("HIPAA") concerning me to the Representative and its staff, affiliated companies and/or entities, insurance companies and their re-insurers. This includes information on the diagnosis or treatment of Human Immunodeficiency Virus (HIV) infection and sexually transmitted diseases. This also includes information on the diagnosis and treatment of mental illness and the use of alcohol, drugs, and tobacco, but excludes psychotherapy notes.

By my signature below, I acknowledge that any agreements I have made with my Providers that restrict disclosure of my medical records and any associated HIPAA protected health information do not apply for purposes of this authorization and I instruct my Providers to release and disclose my entire medical record without restriction to the Representative. I understand that any information that is disclosed pursuant to this authorization may be subject to re-disclosure and no longer covered by certain federal rules governing privacy and confidentiality of health information.

The information contained in these medical and financial records will be held in confidence and may be used only for the purpose of the procurement, or the evaluation or underwriting for the possible procurement, of life, health, long term care, or other insurance products. The contents therein may be reviewed and assessed by a qualified staff consisting of medical directors, underwriters, underwriting assistants, or other related employees involved in the submission, receipt or evaluation of insurance applications or prospective applications of the insurance companies listed at the bottom of this page and their re-insurers as well as the Representative and its staff, employees and affiliated companies.

This authorization shall be valid for twelve (12) months from the date below. A copy of this authorization shall be as valid as the original. I understand that I am entitled to receive a copy of this authorization.

I understand that I may write to the Representative to revoke this authorization and that the revocation will take effect when the Representative receives my written request. I understand that any action already taken in reliance on this authorization cannot be reversed, and my revocation will not affect those actions. I also understand that, to the extent that other law allows an insurance company listed below to contest a claim under an insurance policy or the insurance policy itself, my revocation of this authorization may not be effective. I understand that if I refuse to sign this authorization, the Representative may not be able to provide full and complete information about the insurance coverage and its cost that may be available to me. I also understand and acknowledge that each of the insurers listed on this form, or to which I may formally apply, may require me to sign a similar authorization used exclusively by such insurer before they will process my application or offer insurance coverage. I understand that my refusal to sign this authorization will not affect my ability to obtain treatment or payment for services, or my eligibility for health care benefits; provided, however, that if a health care service (e.g. a physical exam) is requested solely for the purpose of creating protected health information to be disclosed to a third party, the health care provider may refuse to provide the service if I do not sign this authorization.

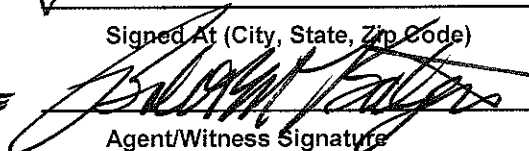
✓ _____
Proposed Insured's Name (Print)

✓ _____
Proposed Insured's Signature

✓ _____
Signed and Dated On

✓ _____
Signed At (City, State, Zip Code)

UNDERWRITERS BROKERAGE SERVICE
Print Agent/Witness Name


Agent/Witness Signature

Accordia Life, American General Life Insurance Company, American National Insurance Companies, AXA Equitable Life Insurance Company, Companion Life Insurance Company, General Re Life Corp, Genworth Financial Family of Companies, ING USA Annuity and Life Insurance Company, John Hancock, Legal & General, Banner Life Insurance Company/William Penn Life Insurance Company of New York, Lincoln Financial, Metropolitan Life Insurance Company and MetLife Investors USA Insurance Company and their affiliates, Mutual of Omaha Insurance Companies, Nationwide Life Insurance Company, Nationwide Life and Annuity Insurance Company, New York Life Insurance Company, OneAmerica, Principal Life Insurance Company, Principal National Life Insurance Company, Protective Life Insurance Company, Prudential Insurance Company of America, Pruco Life Insurance Company, Pruco Life Insurance Company of New Jersey, ReliaStar Life Insurance Company, ReliaStar Life Insurance Company of New York, Savings Bank Life Insurance Company, Security Life of Denver Insurance Company, Symetra Life Insurance Company, Transamerica Life Insurance Company, Transamerica Financial Life Insurance Company, United of Omaha Life Insurance Company, United States Life Insurance Company